

HollerTax Prices

Tier 1- Basic Tax Return documents

- Up to four w2's
- 1099-G Unemployment Form
- 1099-R Retirement/Life Insurance/Pension Form
- 1099-SSA Social Security Form
- 1099-INT Interest Income Received Form
- 1099-DIV Dividends and Distributions Form
- 1099-MISC not related to self-employment
- 1098-E Student Loan Interest Form
- Itemized deductions? (Schedule A)
- Any type of health insurance form
- Charitable donations
- CollegeChoice 529
- Mortgage Interest
- 1099-HSA or 5498-SA

Tier 2- Premium Return documents

- Five or more W2's
- 1098-T Tuition Statement Form
- 1099-B Stock sales Form
- Stock sales Form: tax reporting statement
- Qualifying earned income tax credit
- Daycare expenses

Tier 3- Self Employment Tax Returns

Self-employment tax returns include self-employment and anything else described in premium and basic tax returns. Types of self employment include: Sole Proprietor LLC.

- Income Statement
- Balance Sheet
- 1099-K
- 1099-NEC Non-Employee Compensation Form
- 1099-MISC

Tier 4- Business Tax Returns

- Income Statement
- Balance Sheet
- 1099-K
- 1099-NEC that were issued by the business
- S-Corporation tax returns